

Investor Fact Sheet | November 2011

Capital Structure

(as of November 17, 2011)

Symbol:	NGM.V
Share Price:	\$0.24
Shares Issued:	145 million
Fully Diluted:	175 million
Market Cap:	\$34 million
52 week hi/low:	\$0.64 - \$0.23
Cash:	\$8 million

Resources at Garrcon

720,000 ounces

0.9G/t

24,900,000 Tonnes
Indicated Gold Resource

430,000 ounces

0.7G/t

18,600,000 Tonnes
Inferred Gold Resource

(as at June 2011)

Northern Gold Mining Inc. (TSXV: NGM) is an exciting new growth story, working to become a producer in the near term. Northern Gold's key property is the Garrison Gold Property.

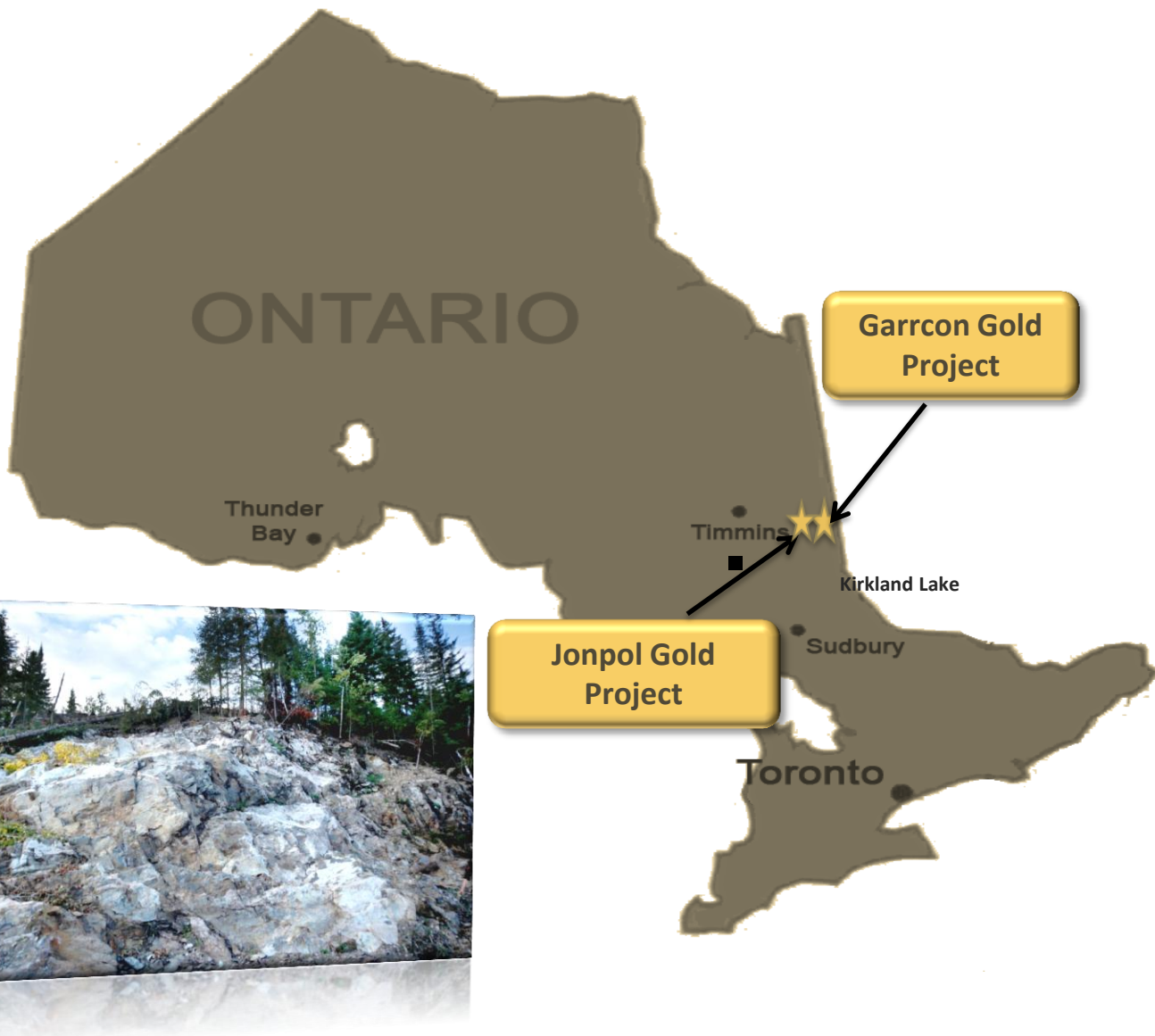
- Garrcon and Jonpol Projects – advanced stage exploration at Destor Porcupine - Munro Fault intersection near Kirkland Lake
- Garrcon Project is growing and open on strike and to depth

With the Garrcon Project, the Company is outlining a large-tonnage, bulk-mineable deposit with open pit potential, to create exceptional shareholder value.



Investment Highlights

- Two mineral deposits with NI 43-101 compliant resources
- Updated resource estimate for Garrcon Project due early 2012
- Aggressive 42,000m Drill Program for 2011
- Skilled team
- Significant public market and financing experience
- 100% owned and operated by Northern Gold Mining
- Preliminary Economic Assessment, completed June, 2011



A Strong Team, an Aggressive Drilling Program, a Desirable Geological Structure, all providing upside potential.

SENIOR MANAGEMENT

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President & CEO, Director

Eric E. V. Szustak,
Chief Financial Officer

Michael P. Gross
Vice President Exploration

Peter Chadwick
Manager, Project Development

Heather A. Laxton
Chief Governance Officer &
Corporate Secretary

BOARD OF DIRECTORS

James C. Gervais, LGen (Ret'd),
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